

新開戶 A newly opened account    基本資料異動 Change in the fundamental particulars

帳號： \_\_\_\_\_  
A/C#

中華民國      年Yr      月Mo      日Dy

一、基本資料 Fundamental particulars

戶名 A/C Name												
英文戶名 A/C Name in English												
身分證號碼 ID No.		出生地(國家) Country of birth		出生地(城市) City of birth								
出生年月日 (民國) Date of birth		國籍 Nationality	婚姻 Marital status		<input type="checkbox"/> 單身 Single <input type="checkbox"/> 已婚 Married	性別 Gender	<input type="checkbox"/> 男 Male <input type="checkbox"/> 女 Female					
戶籍地址 Registered address		縣/市 County/City	區/鎮/鄉 District/Township/Countryside area		村/里 Village/Neighborhood	鄰 Sub-neighborhood	路/街 Road/Street	段 Section	巷 Lane	弄 Alley	號 #	樓 F
通訊地址 Mailing address		<input type="checkbox"/> 同戶籍地址 Same as the registered address 縣/市 County/City    區/鎮/鄉 District/Township/Countryside area    村/里 Village/Neighborhood    鄰 Sub-neighborhood 路/街 Road/Street    段 Section    巷 Lane    弄 Alley    號 #    樓 F <input type="checkbox"/> 申請嗣後得以「電話」通知貴行變更「本存款帳號」之通訊地址及電話號碼。 The Account Holder applies that the Holder may advise the Bank by "phone" to change the mailing address of the "account number of the deposit." <input type="checkbox"/> 申請一併變更與貴行下列各項業務往來之通訊地址、電話號碼及電子信箱： The Account Holder applies to change in the same package the mailing address, phone number. E-mail for business transaction with the Bank <input type="checkbox"/> 所有存放款帳戶 <input type="checkbox"/> 保管箱 <input type="checkbox"/> 黃金存摺 <input type="checkbox"/> 基金帳戶 <input type="checkbox"/> 信用卡 Account(s) of deposit, loan with the entire Bank    Bank safety deposit box    Gold Passbook    Account of fund    Credit card <input type="checkbox"/> 債票券 <input type="checkbox"/> 其他 _____ (無勾選表示僅變更申請書所列帳號)。 Bills and bonds.    others    ( Unchecked to change only the account listed in the application )										
外國人士居留目的 Purpose (s) of stay by an alien		<input type="checkbox"/> 觀光 Tourism <input type="checkbox"/> 工作 Employment <input type="checkbox"/> 其他 _____ Other purposes (如您非本國籍，此欄位必填) (This box must be filled up if you are not a native citizen)		任職機構 Institution of employment		名稱: Title 統一編號: ID No. 地址: Address						
職業(單選) Occupation (Single choice)		<input type="checkbox"/> 軍官、軍人等 Military officer, serviceman, etc. <input type="checkbox"/> 警官、員警等 Police officer, policeman, etc. <input type="checkbox"/> 公務人員(不含公營事業) Government employee (excluding government corporation) <input type="checkbox"/> 政務人員、民選公職人員 (民意代表、立法委員) Political official, elected official (elected deputies, legislator) <input type="checkbox"/> 中研院、公私立學校教育機構 Academia Sinica, government, private school, educational institution <input type="checkbox"/> 學生 Student <input type="checkbox"/> 工、商及服務業 Industry, commerce and service business <input type="checkbox"/> 貨幣服務業 Currency service business <input type="checkbox"/> 軍火、武器仲介 Firearms, weapon brokerage <input type="checkbox"/> 賭場或博奕場所 Casino and gambling premises <input type="checkbox"/> 高價值商品買賣或仲介 Transaction and brokerage of high value commodities <input type="checkbox"/> 銀樓業 Jewelry <input type="checkbox"/> 旅行社或旅行業從業人員 Travel agencies or tourist service providers <input type="checkbox"/> 農林漁牧業 Agricultural, fishery and livestock <input type="checkbox"/> 礦石及土石採取業 Mineral and mining businesses <input type="checkbox"/> 製造業 Manufacturing business <input type="checkbox"/> 軍火、武器製造 Firearms, weapon manufacture <input type="checkbox"/> 菸酒製造業(公營) Tobacco and wine manufacture (Government) <input type="checkbox"/> 菸酒製造業(民營) Tobacco & wine manufacture (non-government) <input type="checkbox"/> 水電燃氣業 Water, electricity and gas businesses <input type="checkbox"/> 營造業 Construction business <input type="checkbox"/> 批發及零售業 Wholesale and retail business <input type="checkbox"/> 住宿及餐飲業 Hotel and catering services <input type="checkbox"/> 運輸、倉儲及通信業 Transportation, warehousing and telecommunications <input type="checkbox"/> 金融及保險業 Financial and insurance business <input type="checkbox"/> 不動產及租賃業 Real property and leasehold thereof <input type="checkbox"/> 專業服務業 Professional services <input type="checkbox"/> 律師 Attorney-at-Law <input type="checkbox"/> 會計師 Certified Public Accountant <input type="checkbox"/> 記帳士 Accounting specialist <input type="checkbox"/> 記帳及報稅代理人 Accounting and tax agency <input type="checkbox"/> 地政士、不動產經紀或仲介相關產業 Land Administration Agent, real property broker or agency related services <input type="checkbox"/> 公證人 Notary Public <input type="checkbox"/> 信託及公司服務提供業 Trust and corporate service provider <input type="checkbox"/> 技術服務業 Technical services <input type="checkbox"/> 無業、家管、退休人員等 Unemployed, housekeeper, retirees, etc. <input type="checkbox"/> 非法人組織負責人 Responsible person of a non-juristic person organization										

職 稱 Position title			
住家電話1 Home phone 1		公司電話 Office phone	
住家電話2 Home phone 2		行動電話 Cell phone	
通知電子郵箱 E-mail			

註：1.電子郵箱須進行驗證始生效，請於申請日起7日內點擊本行發送之驗證連結。

I.The e-mail address must be verified to take effect. Please click on the verification link sent by the Bank within 7 days from the date of application.

2.若已申請存匯業務電子對帳單及交易通知，本行將寄送至該電子郵箱。

II.If you have already applied for the electronic account statement and transaction notification for deposits and remittances, the Bank will send them to the e-mail address.

## 二、法定代理人及監護人/輔助人 Statutory agent and custodian/assistant

法定代理人(一) Statutory agent (I)	姓 名 Name		身分證號碼 ID No.		出生年月日(民國) Date of birth		國 籍 Nationality	
法定代理人(二) Statutory agent (II)	姓 名 Name		身分證號碼 ID No.		出生年月日(民國) Date of birth		國 籍 Nationality	
法定代理人(三) Statutory agent (III)	姓 名 Name		身分證號碼 ID No.		出生年月日(民國) Date of birth		國 籍 Nationality	

註：若本人未滿18歲，請填【法定代理人】資訊

Note: If the Applicant is below 18 years of age, please provide information of "Statutory agent"

監護人/輔助人 Custodian/assistant	姓 名 Name		身分證號碼 ID No.		出生年月日(民國) Date of birth		國 籍 Nationality	
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註：若「監護輔助宣告」查詢有被監護或被輔助情形，請填【監護人/輔助人】資訊

Note: Where the "custodian, assistance declaration" is found containing information of being under custody or assistance, please fill up information of "custodian, assistance"

## 三、預期帳戶使用狀況(僅「新開戶」適用) Conditions of anticipated use of the account (applicable only to a newly opened account)

開戶目的(可複選) Purposes of account opening (multiple choices)	<input type="checkbox"/> 儲蓄 Savings <input type="checkbox"/> 薪轉 Interbank account transfer for salary <input type="checkbox"/> 貸款 Loans <input type="checkbox"/> 理財投資 Wealth management and investment <input type="checkbox"/> 營業 Business operation <input type="checkbox"/> 稅務 Taxation <input type="checkbox"/> 證券交割 Securities settlement <input type="checkbox"/> 資金調撥 Working capital dispatch <input type="checkbox"/> 進出口往來 Import and export transaction <input type="checkbox"/> 消費 Consumption <input type="checkbox"/> 法令要求 Required by law <input type="checkbox"/> 財產安全 Property security <input type="checkbox"/> 票券清算交割 Liquidation settlement of negotiable instruments <input type="checkbox"/> 其他 Other purposes
預期帳戶使用狀況 (月平均交易金額) Conditions of anticipated use of the account (Amount of transactions averaged on a monthly basis)	(如同一筆資金進/出，請以匯入金額計) (In case of input/output of capital in a same case, please count with the inward remittance amount) <input type="checkbox"/> 未達TW50萬 Below NT\$500,000 <input type="checkbox"/> TW50萬以上未達TW100萬 Above NT\$500,000, below NT\$1 million <input type="checkbox"/> TW100萬以上未達TW250萬 Above NT\$1 million, below NT\$2.5 million <input type="checkbox"/> TW250萬以上 Above NT\$2.5 million
預期帳戶使用狀況(月平均交易次數) Conditions of anticipated use of the account (Average number of transaction (s) on a monthly basis)	<input type="checkbox"/> 未達12次 Below 12 transactions <input type="checkbox"/> 12次以上未達50次 Above 12 transactions below 50 transactions <input type="checkbox"/> 50次以上 Above 50 transactions

本 人 \_\_\_\_\_ (原留印鑑或簽名)

Signed by the Account Holder (with original registered seal or signature)

以上提供資料均如實填列，並同意 貴行得因相關法令及銀行內部控制之要求，定期提供上述資訊及相關佐證文件。

This confirms that all aforementioned information and data are authentic. The Applicant agrees to provide the supporting documents to back up the aforementioned data as required by laws and by the Bank

核對本人： 核對印鑑： 經辦： 主管(襄理)： 會計： 副理：  
(無「高風險以上」情形免核章)

註：客戶變更資料項目如涉「稅籍變更」(例：國籍、戶籍/通訊地址之「國家」變更等)，應注意執行C R S身分變更作業

本書表請併印鑑卡永久保存

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